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CAPLIN & DRYSDALE, CHARTERED  
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*Co-Counsel for the Official Committee of Asbestos Claimants*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

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In re:	:	
	:	Chapter 11
DURO DYNE NATIONAL CORP., <i>et al.</i> , <sup>1</sup>	:	Case No. 18-27963-MBK
Debtors.	:	(Jointly Administered)
	:	

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**EIGHTEENTH MONTHLY FEE STATEMENT OF  
CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD  
FROM APRIL 1, 2020, THROUGH APRIL 30, 2020**

Caplin & Drysdale, Chartered (“**Caplin & Drysdale**” or the “**Applicant**”), counsel for the Official Committee of Asbestos Claimants (the “**Committee**”), hereby submits this eighteenth monthly fee statement<sup>2</sup> for the period commencing April 1, 2020, through April 30, 2020 (the “**Eighteenth Fee Statement**”) pursuant to the *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated December 18, 2018 (Docket No. 345) (the “**Interim Compensation Order**”).

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<sup>1</sup> The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>2</sup> Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

Pursuant to the Interim Compensation Order, responses to the Eighteenth Fee Statement, if any, are due by June 5, 2020.

Dated: May 26, 2020

By: /s/ James P. Wehner

James P. Wehner, Esq. (admitted *pro hac vice*)  
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*Counsel to the Official Committee  
of Asbestos Claimants*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

Debtor: Duro Dyne National Corp., et al.<sup>1</sup> Applicant: Caplin & Drysdale, Chartered  
Case No.: 18-27963 (MBK) Client: Official Committee of  
Asbestos Claimants  
Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

**RETENTION ORDER(S) ATTACHED AS EXHIBIT B**

**EIGHTEENTH MONTHLY FEE STATEMENT<sup>2</sup> OF**  
**CAPLIN & DRYSDALE, CHARTERED FOR THE PERIOD**  
**FROM APRIL 1, 2020, THROUGH APRIL 30, 2020**

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**SECTION 1**  
**FEES SUMMARY**

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	<b><u>FEES</u></b>	<b><u>EXPENSES</u></b>
TOTAL PREVIOUSLY REQUESTED	<u>\$1,740,993.75</u>	<u>\$32,061.99</u>
TOTAL ALLOWED TO DATE	<u>\$1,640,949.02</u>	<u>\$29,980.59</u>
TOTAL RETAINER (IF APPLICABLE)	<u>\$0.00</u>	<u>\$0.00</u>
TOTAL HOLDBACK (IF APPLICABLE)	<u>\$20,921.80</u>	<u>\$0.00</u>
TOTAL RECEIVED BY APPLICANT	<u>\$1,636,384.75</u>	<u>\$29,980.59</u>
 FEE TOTALS – PAGE 2	<u>\$33,740.50</u>	
DISBURSEMENTS TOTALS – PAGE 3	<u>\$598.06</u>	
TOTAL FEE APPLICATION	<u>\$34,338.56</u>	
MINUS 20% HOLDBACK	<u>\$6,748.10</u>	
AMOUNT SOUGHT AT THIS TIME	<u>\$27,590.46</u>	

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<sup>1</sup> The “**Debtors**” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

<sup>2</sup> Caplin & Drysdale’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of Caplin & Drysdale, Chartered for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 337).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEES
Ann C. McMillan, Member	1984	4.5	\$880	\$3,960.00
James P. Wehner, Member	1995	10.6	\$795	\$8,427.00
Jeffrey A. Liesemer, Member	1993	21.7	\$795	\$17,251.50
Cecilia Guerrero, Paralegal	N/A	7.9	\$340	\$2,686.00
Brigette A. Wolverton, Paralegal	N/A	4.8	\$295	\$1,416.00
<b>TOTAL FEES</b>		<b>49.5</b>		<b>\$33,740.50</b>
<b>ATTORNEY BLENDED RATE</b>			<b>\$681.63</b>	

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**SECTION II**  
**SUMMARY OF SERVICES**

SERVICES RENDERED	HOURS	Fee
<b>(.01) Asset Analysis and Recovery</b>	0.0	\$0.00
<b>(.03) Business Operations</b>	0.0	\$0.00
<b>(.04) Case Administration</b>	0.0	\$0.00
<b>(.05) Claims Administration and Objections</b>	0.0	\$0.00
<b>(.07) Fee Applications-Self</b>	6.8	\$2,803.50
<b>(.09) Financing</b>	0.0	\$0.00
<b>(.10) Litigation</b>	0.0	\$0.00
<b>(.11) Plan and Disclosure Statement</b>	34.4	\$27,730.50
<b>(.12) Relief from Stay Proceedings</b>	0.0	\$0.00
<b>(.13) Tax Issues</b>	0.0	\$0.00
<b>(.15) Committee Meetings/Conferences</b>	0.0	\$0.00
<b>(.16) Travel Time</b>	0.0	\$0.00
<b>(.17) Docket Review &amp; File Maintenance</b>	4.6	\$1,357.00
<b>(.18) Fee Applications-Others</b>	3.7	\$1,849.50
<b>(.19) Retention Applications-Others</b>	0.0	\$0.00
<b>(.20) Retention Applications-Self</b>	0.0	\$0.00
<b>(.22) Review Fee Application-Other Parties</b>	0.0	\$0.00
<b>SERVICE TOTALS:</b>	<b>49.5</b>	<b>\$33,740.50</b>

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### SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
<b>Computer Assisted Legal Research</b>	\$0.00
<b>Conference Call Charges</b>	\$0.00
<b>Courier &amp; Express Carriers</b>	\$0.00
<b>Court Reporting</b>	\$0.00
<b>Fax</b>	\$0.00
<b>Filing Fees</b>	\$0.00
<b>Other Research</b>	\$0.00
<b>Pacer Fees</b>	\$594.90
<b>Postage</b>	\$0.00
<b>Reproduction Services - In-house</b>	\$0.00
<b>Reproduction Services - Outside</b>	\$0.00
<b>Travel</b>	\$0.00
<b>Other (specify): eDiscovery</b>	\$3.16
<b>DISBURSEMENTS TOTAL:</b>	<b>\$598.06</b>

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### SECTION IV CASE HISTORY

(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 26, 2018 [Docket No. 258]. *See* Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
  - a) Caplin & Drysdale analyzed issues related to the Plan and Plan documents, including potential revisions of Plan documents;
  - b) Caplin & Drysdale evaluated potential resolutions of Plan objections.
  - c) Caplin & Drysdale prepared and filed fee applications;
  - d) Caplin & Drysdale assisted in the preparation of fee applications for other Committee professionals;
  - e) Caplin & Drysdale spent time working with counsel for the other Plan proponents and internally on general case matters, and status issues, as well as organizing and maintaining the case filing system and docket review for the bankruptcy case;

f) Caplin & Drysdale performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.

(5) ANTICIPATED DISTRIBUTION TO CREDITORS:

- (A) ADMINISTRATION EXPENSES: (unknown at this time)
- (B) SECURED CREDITORS: (unknown at this time)
- (C) PRIORITY CREDITORS: (unknown at this time)
- (D) GENERAL UNSECURED CREDITORS: (unknown at this time)

(6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: May 26, 2020

*/s/ James P. Wehner*

Signature

# **EXHIBIT**

# **A**



One Thomas Circle NW, Suite 1100  
Washington, DC 20005  
Federal Tax I.D. No.: 52-1226629  
[www.capdale.com](http://www.capdale.com)

Telephone: (202) 862-5000

Fax: (202) 429-3301

Official Committee of Asbestos Claimants of Duro Dyne National

Invoice #: 327294  
Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through April 30, 2020

Total Services	\$33,740.50
Total Disbursements	\$598.06
Total Current Charges	\$34,338.56

#### Remittance Advice

Payment is due upon receipt. If you should have any questions, please email [accounting@capdale.com](mailto:accounting@capdale.com).

**Check Payable To:**

Caplin & Drysdale, Chartered  
Attn: Accounts Receivable  
One Thomas Circle NW, Suite 1100  
Washington, DC 20005

**Wire Transfer:**

Receiving Bank: Bank of America  
ABA Wire Routing Number: 026009593  
ABA ACH Routing Number: 054001204  
Swift Code: BOFAUS3N  
Beneficiary: Caplin & Drysdale, Chartered  
Account Number: 001920814809

**Credit Card:**

We accept American Express. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.  
Please return this remittance page with your payment. Thank you.



One Thomas Circle NW, Suite 1100  
Washington, DC 20005  
Federal Tax I.D. No.: 52-1226629  
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Telephone: (202) 862-5000

Fax: (202) 429-3301

Official Committee of Asbestos Claimants of Duro Dyne National

May 26, 2020  
Invoice #: 327294  
Page: 1

RE: Duro Dyne Bankruptcy

For Professional Services Rendered Through April 30, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.07 Fee Applications-Self</b>					
4/15/2020	CG	Communications w/ local counsel re interim fee application.	0.1	\$340.00	\$34.00
4/16/2020	JPW	Emails re fee issues.	0.2	\$795.00	\$159.00
4/16/2020	CG	Review and revise monthly fee application.	0.2	\$340.00	\$68.00
4/17/2020	JPW	Review monthly (0.3); review draft interim (0.3).	0.6	\$795.00	\$477.00
4/17/2020	CG	Review and revise monthly fee application (.6); draft and revise interim fee application (.8); communications w/ JPW re same (.2).	1.6	\$340.00	\$544.00
4/21/2020	CG	Communications w/ JPW, local counsel re interim fee application.	0.2	\$340.00	\$68.00
4/24/2020	CG	Review, revise, and finalize monthly fee application (.8); communications w/ JPW, local counsel re same (.2).	1.0	\$340.00	\$340.00
4/27/2020	BAW	Review and prepare materials re monthly fee application.	0.1	\$295.00	\$29.50
4/27/2020	CG	Draft and finalize CNO re monthly fee application (.2); communication w/ local counsel re same (.1); review, revise, and finalize interim fee application and exhibits (1.2).	1.5	\$340.00	\$510.00
4/28/2020	JPW	Review interim fee application.	0.3	\$795.00	\$238.50
4/29/2020	BAW	Prepare materials re recent interim fee application.	0.1	\$295.00	\$29.50
			<b>Total</b>	<b>5.90</b>	<b>\$2,497.50</b>

**.11 Plan & Disclosure Statement**

**SERVICES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>.11 Plan &amp; Disclosure Statement</b>					
4/1/2020	ACM	Review North River's proposed changes to Settlement Agreement (.8); exchange e-mails re same (.1) review other insurance settlement agreements (.7).	1.6	\$880.00	\$1,408.00
4/1/2020	JPW	Emails re confirmation issues.	0.3	\$795.00	\$238.50
4/2/2020	ACM	Review North River Settlement Agreement issues (.5); teleconference with JPW and JAL re same (.3); exchange e-mails re same (.1).	0.9	\$880.00	\$792.00
4/2/2020	JAL	Review of materials in prep for call re North River markup of draft settlement agreement (0.6); teleconference with ACM and JPW re same (0.3); drafted and revised email re same (0.4).	1.3	\$795.00	\$1,033.50
4/2/2020	JPW	Teleconference ACM and JAL re confirmation issues (0.3); emails re confirmation issues (0.8); review draft agreement (1.0).	2.1	\$795.00	\$1,669.50
4/3/2020	ACM	Exchange e-mails re Trustee review of documents (.1); review files re same (.2).	0.3	\$880.00	\$264.00
4/3/2020	JAL	Review and analysis of Debtors' markup of draft mortgages and emails re same.	0.9	\$795.00	\$715.50
4/6/2020	ACM	Teleconference with JAL, K. Quinn and E. Grim re North River Settlement Agreement (.3); review same (.1).	0.4	\$880.00	\$352.00
4/6/2020	JAL	Correspondence re revised mortgages (0.3); review of materials in prep for conference call re potential insurance settlement (0.9); telephone call with ACM, K. Quinn, and E. Grim re same (0.3); markup of draft insurance settlement agreement (1.5).	3.0	\$795.00	\$2,385.00
4/6/2020	JPW	Emails re settlement issues.	0.5	\$795.00	\$397.50
4/8/2020	ACM	Review revised North River Settlement Agreement (.4); exchange e-mails re same (.1).	0.5	\$880.00	\$440.00
4/8/2020	JAL	Review and analysis of revised draft of insurance settlement agreement (0.6); correspondence re related materials (0.1).	0.7	\$795.00	\$556.50
4/9/2020	JAL	Review and analysis of materials re environmental disclosures.	1.5	\$795.00	\$1,192.50
4/9/2020	JPW	Emails re confirmation documentation.	0.4	\$795.00	\$318.00
4/10/2020	JPW	Emails re confirmation issues.	0.5	\$795.00	\$397.50
4/18/2020	ACM	Review proposed changes to North River Settlement Agreement (.2); research re MSP and MMSEA (.5); exchange e-mails re Settlement Agreement (.1).	0.8	\$880.00	\$704.00
4/20/2020	JAL	Review and comments on revised insurance settlement agreement and proposed findings and conclusions.	1.7	\$795.00	\$1,351.50

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.11 Plan &amp; Disclosure Statement</b>					
4/20/2020	JPW	Emails re confirmation and settlement issues (0.8); review settlement documentation (0.9).	1.7	\$795.00	\$1,351.50
4/23/2020	JPW	Emails re settlement issues.	0.4	\$795.00	\$318.00
4/24/2020	JAL	Review and comments on draft motion re insurance settlement (1.5); editing and revisions re same (4.3); editing and revisions to draft motion to seal (2.3).	8.1	\$795.00	\$6,439.50
4/24/2020	JPW	Emails re settlement filings.	0.4	\$795.00	\$318.00
4/27/2020	JAL	Further revisions and editing of drafts of NR settlement and related motions.	4.5	\$795.00	\$3,577.50
4/27/2020	JPW	Emails re settlement confirmation documents (0.4); review settlement and confirmation revision (0.9).	1.3	\$795.00	\$1,033.50
4/28/2020	JPW	Emails re confirmation issues.	0.6	\$795.00	\$477.00
			<b>Total</b>	<b>34.40</b>	<b>\$27,730.50</b>
<b>.17 Docket Review &amp; File Maintenance</b>					
4/1/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/3/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/6/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/7/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/8/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/9/2020	BAW	Factual research re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/13/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/14/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/14/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/16/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/16/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/17/2020	BAW	Factual research re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/20/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/21/2020	BAW	Factual research re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>.17 Docket Review &amp; File Maintenance</b>					
4/23/2020	BAW	Factual research re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/24/2020	BAW	Factual research re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
4/28/2020	BAW	Prepare materials re recent filings (.2); communications re same (.1).	0.3	\$295.00	\$88.50
4/29/2020	BAW	Prepare materials re recent filings (.3); communications re same (.1).	0.4	\$295.00	\$118.00
4/30/2020	BAW	Prepare materials re recent filings (.1); communications re same (.1).	0.2	\$295.00	\$59.00
			<b>Total</b>	<b>4.60</b>	<b>\$1,357.00</b>
<b>.18 Fee Applications-Others</b>					
4/10/2020	JPW	Review CO bill.	0.3	\$795.00	\$238.50
4/10/2020	CG	Review and revise Charter Oak monthly (.3); emails to Crick and JPW re same (.1); communications w/ local counsel re same (.1).	0.5	\$340.00	\$170.00
4/15/2020	JPW	Emails re CO fee applications.	0.4	\$795.00	\$318.00
4/15/2020	CG	Review communications re Charter Oak monthly.	0.2	\$340.00	\$68.00
4/16/2020	CG	Review and revise COFC monthly.	0.1	\$340.00	\$34.00
4/20/2020	CG	Review and revise COFC monthly (.3); communications w/ JPW re same (.1); communications w/ COFC re same (.2).	0.6	\$340.00	\$204.00
4/21/2020	JPW	Emails re fee apps.	0.3	\$795.00	\$238.50
4/23/2020	JPW	Emails re CO monthly.	0.3	\$795.00	\$238.50
4/23/2020	CG	Review communications re UST inquiry re COFC monthly.	0.1	\$340.00	\$34.00
4/24/2020	CG	Review, revise, and finalize COFC monthly fee app (.3); communications w/ JPW, local counsel re same (.2).	0.5	\$340.00	\$170.00
4/27/2020	CG	Review, revise, and finalize COFC interim fee application.	0.4	\$340.00	\$136.00
			<b>Total</b>	<b>3.70</b>	<b>\$1,849.50</b>
			<b>Total Professional Services</b>	<b>49.5</b>	<b>\$33,740.50</b>

**PERSON RECAP**

Person		Title	Hours	Rate	Amount
JAL	Jeffrey A. Liesemer	Member	21.7	\$795.00	\$17,251.50
ACM	Ann C. McMillan	Member	4.5	\$880.00	\$3,960.00
JPW	James P. Wehner	Member	10.6	\$795.00	\$8,427.00
CG	Cecilia Guerrero	Paralegal	7.9	\$340.00	\$2,686.00

**PERSON RECAP**

<b>Person</b>		<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
BAW	Brigette A. Wolverton	Paralegal	4.8	\$295.00	\$1,416.00

**DISBURSEMENTS**

<b>Date</b>	<b>Description of Disbursements</b>	<b>Amount</b>
04/01/2020	eDiscovery Exp - EPIQ Feb. 2020 [.17]	\$1.58
04/15/2020	Pacer Charges - BAW 1/1-3/31/2020 [.18]	\$163.00
04/15/2020	Pacer Charges - CG 1/1-3/31/2020 [.18]	\$428.00
04/15/2020	Pacer Charges - JAL 1/1-3/31/2020 [.18]	\$3.90
04/24/2020	eDiscovery Exp - EPIQ Mar. 2020 [.17]	\$1.58
	Total Disbursements	\$598.06
	Total Services	\$33,740.50
	Total Disbursements	\$598.06
	Total Current Charges	\$34,338.56

# **EXHIBIT**

# **B**



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in Compliance with D.N.J. LBR  
9004-1**

John A. Fialcowitz, Esq.  
THE LAW OFFICE OF JOHN A.  
FIALCOWITZ  
89 Headquarters Plaza North, Ste. 1216  
Morristown, New Jersey 07960  
973.532.7208  
John@fialcowitzlaw.com

*Proposed Local Counsel for the Official  
Committee of Asbestos Claimants*

Order Filed on November 9, 2018  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

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In re: : Chapter 11  
DURO DYNE NATIONAL CORP., *et al.*, : Case No. 18-27963 (MBK)  
Debtors.<sup>1</sup> : (Jointly Administered)

---

**[PROPOSED] ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
CAPLIN & DRYSDALE, CHARTERED, AS THE COMMITTEE'S COUNSEL,  
EFFECTIVE *NUNC PRO TUNC* AS OF SEPTEMBER 26, 2018**

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

**DATED: November 9, 2018**

A handwritten signature in black ink, appearing to read "Michael B. Kaplan".  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

Page: 2  
Debtor: Duro Dyne National Corp., *et al.*  
Case No.: 18-27963 (MBK)  
Caption: Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective *Nunc Pro Tunc* as of September 26, 2018

Before this Court is the *Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Caplin & Drysdale, Chartered, as the Committee's Counsel, Effective Nunc Pro Tunc as of September 26, 2018* (the “**Application**”), which was filed by the Official Committee of Asbestos Claimants (the “**Committee**”) on October 29, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors’ estates in connection with the matters for which the Committee proposes to employ Caplin & Drysdale; (ii) Caplin & Drysdale is a “disinterested person” pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee’s employment and retention of Caplin & Drysdale as its counsel should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

1. The Application is granted and approved;
2. The Committee is authorized to employ and retain Caplin & Drysdale as its counsel on the terms set forth in the Application, pursuant to §§ 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of September 26, 2018;
3. Caplin & Drysdale shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

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4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;
5. This Order shall be immediately effective and enforceable upon its entry; and
6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.